

Snapshot of Warehouse & Logistics market in the Adria region and Croatia

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Presenting: Klara Matic MRICS, Managing Director and Principal
Avison Young Croatia



Adria region



24 million

Population



5/9

European (TEN-T) corridors



+1 million

Manufacturing workforce



€3 - €7

Warehouse rents



3% <

Vacancy rates



7% - 9%

Average prime yields



Croatia



4 million

Population



+EUR 800 M

CRE transaction
volume in 2023



7%

Average prime
yields



€6.5

Prime
Warehouse
rents



3% <

Vacancy rate



+1 million m²

Warehouse &
logistics stock in
Zagreb



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